



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**FIRST QUARTER REPORT ENDED 31 JANUARY 2012**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS**

	Note	Individual period		Cumulative period	
		Current year quarter 31-Jan-2012 RM'000	Preceding year corresponding quarter 31-Jan-2011 RM'000	Current year quarter 31-Jan-2012 RM'000	Preceding year corresponding quarter 31-Jan-2011 RM'000
Revenue		103,814	106,189	103,814	106,189
Operating expenses		(99,027)	(101,766)	(99,027)	(101,766)
Net foreign exchange gain/(loss)		(1,241)	344	(1,241)	344
Other operating income		429	232	429	232
Operating profit	8	3,975	4,999	3,975	4,999
Finance costs		(1,948)	(1,556)	(1,948)	(1,556)
Profit before taxation	27	2,027	3,443	2,027	3,443
Income tax expenses	18	492	643	492	643
Profit for the period		2,519	4,086	2,519	4,086
Profit attributable to:					
Owners of the parent		2,711	4,050	2,711	4,050
Minority interests		(192)	36	(192)	36
Profit for the period		2,519	4,086	2,519	4,086
Earnings per share (sen):					
Basic	26	1.77	2.65	1.77	2.65
Diluted	26	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	26	152,786	152,786	152,786	152,786

The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**

	Individual period		Cumulative period	
	Current year quarter 31-Jan-2012 RM'000	Preceding year corresponding quarter 31-Jan-2011 RM'000	Current year quarter 31-Jan-2012 RM'000	Preceding year corresponding quarter 31-Jan-2011 RM'000
Profit for the period	2,519	4,086	2,519	4,086
Other comprehensive income:				
Foreign currency translation	(1,435)	(7,654)	(1,435)	(7,654)
Total comprehensive income for the period	1,084	(3,568)	1,084	(3,568)
Total comprehensive income attributable to:				
Owners of the parent	1,276	(3,604)	1,276	(3,604)
Minorities interests	(192)	36	(192)	36
Total comprehensive income for the period	1,084	(3,568)	1,084	(3,568)

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



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**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	Note	Unaudited As at 31-Jan-2012 RM'000	Audited As at 31-Oct-2011 RM'000
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant & equipment		251,603	250,333
Intangible assets		3,305	3,305
Long term bank deposits		2,400	2,400
Deferred tax assets		10,081	9,223
		267,389	265,261
<b>Current assets</b>			
Inventories		86,929	87,781
Trade and other receivables		76,777	85,810
Prepaid operating expenses		3,101	2,697
Tax recoverable		584	-
Cash and bank balances		23,316	13,386
		190,707	189,674
<b>TOTAL ASSETS</b>		458,096	454,935
<b>EQUITY AND LIABILITIES</b>			
<b>Current liabilities</b>			
Trade payables and other payables		38,867	44,859
Derivatives	25	965	1,119
Income tax payables		-	167
Loans and borrowings	22	76,428	93,401
		116,260	139,546
<b>Non-current liabilities</b>			
Loans and borrowings	22	122,097	96,617
Deferred tax liabilities		2,416	2,533
		124,513	99,150
<b>Total liabilities</b>		240,773	238,696



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**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	Unaudited	Audited
	As at	As at
Note	31-Jan-2012	31-Oct-2011
	RM'000	RM'000
<b>Equity</b>		
Share capital	76,393	76,393
Share premium	43,026	43,026
Foreign exchange reserve	(10,606)	(9,171)
Retained profits	107,971	105,260
<b>Equity attributable to owners of the parent</b>	<u>216,784</u>	<u>215,508</u>
Minority interests	539	731
<b>Total equity</b>	<u><u>217,323</u></u>	<u><u>216,239</u></u>
 <b>TOTAL EQUITY AND LIABILITIES</b>	 <u><u>458,096</u></u>	 <u><u>454,935</u></u>
 Net assets per share (RM)	 <u><u>1.42</u></u>	 <u><u>1.42</u></u>

The condensed consolidated statements of financial position should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**

	←—— Attributable to owners of the parent ——→						Total equity
	Non-distributable			Distributable			
	Share capital	Share premium	Foreign exchange reserve	Retained profits	Total	Minority interests	
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b><u>Quarter ended 31 January 2011</u></b>							
At 01 November 2010	76,393	43,026	(10,757)	111,770	220,432	818	221,250
Total comprehensive income	-	-	(7,654)	4,050	(3,604)	36	(3,568)
At 31 January 2011	<u>76,393</u>	<u>43,026</u>	<u>(18,411)</u>	<u>115,820</u>	<u>216,828</u>	<u>854</u>	<u>217,682</u>
<b><u>Quarter ended 31 January 2012</u></b>							
At 01 November 2011	76,393	43,026	(9,171)	105,260	215,508	731	216,239
Total comprehensive income	-	-	(1,435)	2,711	1,276	(192)	1,084
At 31 January 2012	<u>76,393</u>	<u>43,026</u>	<u>(10,606)</u>	<u>107,971</u>	<u>216,784</u>	<u>539</u>	<u>217,323</u>

The condensed consolidated statements of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW**

	Current year to date 31-Jan-2012 RM RM'000	Preceding year corresponding period 31-Jan-2011 RM RM'000
<b>Cash flows from operating activities</b>		
Profit before taxation	2,027	3,443
Adjustments for:		
Depreciation of property, plant and equipment	4,079	4,061
Interest expenses	1,948	1,556
Interest income	(127)	(222)
Net unrealised foreign exchange gain	(3,884)	(404)
Operating profit before working capital changes	4,043	8,434
Increase in inventories	852	(9,824)
Increase in receivables	12,513	(4,865)
Decrease in payables	(5,992)	(10,587)
Cash generated from/(used in) operations	11,416	(16,842)
Interest paid	(452)	(615)
Interest received	6	32
Taxes paid	(105)	(6)
Net generated from/(cash used) in operating activities	10,865	(17,431)
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(5,350)	(11,047)
Interest received	121	190
Net cash used in investing activities	(5,229)	(10,857)
<b>Cash flows from financing activities</b>		
Net increase in borrowings	8,508	24,617
Interest paid	(1,496)	(941)
Net cash generated from financing activities	7,012	23,676
Effects of foreign exchange rate changes	(2,718)	(7,354)
Net increase/(decrease) in cash and cash equivalents	9,930	(11,966)
Cash and cash equivalents at beginning of financial period	13,386	41,555
<b>Cash and cash equivalents at end of financial period</b>	<b>23,316</b>	<b>29,589</b>
Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances	20,069	16,902
Fixed deposits with licensed banks	3,247	12,687
	<b>23,316</b>	<b>29,589</b>

The condensed consolidated statements of cash flow should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.